

1 **“CYLINDER HEAD STUD REMOVAL TOOL”**

2

3 **FIELD OF THE INVENTION**

4 This invention relates to automotive tools, more specifically to a
5 method and apparatus to remove a broken cylinder head stud and to prepare a stud
6 bore for a replacement stud.

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8 **BACKGROUND OF THE INVENTION**

9 Stud breakage in cylinder heads is a well-known problem and typically
10 occurs with exposure to severe heat over time and subsequent attempts at removal.
11 Most commonly, the threaded fastener such as a stud nearest the firewall is prone to
12 breakage, as it is exposed to the highest degree of heat. When a stud bolt breaks
13 off in the cylinder head, it leaves in the threaded bore a threaded portion which must
14 be removed prior to insertion of a new stud. Due to restricted and tight access to the
15 broken stud in the engine compartment, typically the entire cylinder head is removed
16 from the vehicle and is repaired at a bench utilizing, among other tools, including
17 and drill press and extractors. This process is time consuming and can requiring
18 days for this service.

19 Others have contemplated providing jigs or drill guides for removal of
20 broken studs for other uses. Some having a series of pilots adapted for rotary tools,
21 and others aligning a hole over a broken stud by bolting onto two remaining studs.

22 For instance, in another instance of automobile maintenance, others
23 have modified an engine timing case to include a perpendicular locking bolt to

1 secure a dowel alignment. As suggested by a Dodge Truck enthusiast at a web page
2 www.dodgeraw.org, a jig includes an alignment block with two parallel holes to
3 secure a guide plate to a flange attachment to the timing case. A third hole
4 perpendicular to the first two holes accepts removable and interchangeable steady
5 pilots. The pilot holes or guides are adapted for a variety of different rotary tools
6 such as a drill, tap, and counter sink. The intact flange is drilled, tapped and
7 countersunk for accepting a dowel pin locking bolt. The procedure is not to replace
8 a broken component but to add a bolt where none existed previously.

9 Others have applied three-hole jigs to remove broken studs including
10 drilling a jig hole for removal of a broken axle-end studs using two other intact studs.
11 A drill and an extractor are applied. Applicant is not aware of such devices including
12 means for replacement of the stud.

13 A device is needed that provides precise alignment over a broken
14 cylinder head stud, while providing the tools to not only effectively remove the
15 broken stud, but to adequately prepare the stud bore for insertion of a new stud.

SUMMARY OF THE INVENTION

An alignment block attaches to a cylinder head and acts as a precise guide to efficiently remove a broken stud in a stud bore of the cylinder head while the cylinder head remains in the vehicle. The alignment block also allows for the preparation of the stud bore for insertion of a new intact stud. Herein, the term stud applies equally to the use of threaded fasteners including studs and cap screws and one, or the other, or both may be used or substituted throughout.

Broadly, a tool for removal of a broken stud in a stud bore of a cylinder head, and rehabilitation thereof, comprises an alignment block adapted for attachment to at least two intact stud bores of a cylinder head. At least one pilot port is located in the block for alignment over the broken stud. A series of steady pilots for removing the broken stud and rehabilitating the stud bore, are removeably secured to the pilot port. A series of rotary tools correspond to the steady pilots and form pairs, the rotary tools for removal of the broken stud from the stud bore, and rehabilitation thereof. The series of pilot and rotary tool pairs comprise an end mill and cooperating milling pilot for flat or concave milling of the end of the broken stud; a drill bit and cooperating drilling pilot for drilling the end of the broken stud; and a tap and cooperating threaded tapping pilot to form new threads in the cylinder head.

Preferably, the tap forms oversized threads for installation of a coiled insert into the stud bore. The shape of the alignment block is an elongate, running a length of the cylinder head. A full or partial block member are available and comprise at least 2 holes for securing to two intact studs or stud bores, and at least one hole acting as a pilot port and aligning over the broken stud.

1 In one aspect, a process for removal of a broken stud in a stud bore of
2 a cylinder head, and rehabilitation thereof, comprises the steps of removing an
3 exhaust manifold to reveal the broken stud and the intact bores or studs; fitting an
4 alignment block over at least two intact studs, or stud bores, and securing in place
5 the alignment block over at least two stud bores, or stud bores, in the cylinder head
6 and securing in place through holes in the alignment block, such that a pilot port in
7 the block is aligned over the broken stud; installing a milling pilot to the pilot port and
8 milling using a cooperating end mill for flat or concave milling of the end of the
9 broken stud; installing a drilling pilot to the pilot port and drilling using a cooperating
10 drill bit to remove the stud and threads for drilling the end of the broken stud;
11 installing a tapping pilot to the pilot port and tapping the stud bore using a
12 cooperating tap to form new threads in the stud bore; and fitting a replacement stud
13 into the rehabilitated stud bore.

14 More preferably, the process further comprises inserting a coiled insert
15 into the stud bore, after the tapping step, the coiled insert having outer threads
16 matching the new threads and having inner threads matching a replacement stud.

1 **BRIEF DESCRIPTION OF THE DRAWINGS**

2 Figure 1 is an example of a prior art repair of a cylinder head utilizing
3 removal from the vehicle and extraction of broken bolt at a drill press;

4 Figure 2 is a perspective view of a cylinder head such as that from a
5 Chevrolet 350 cu/in engine and jigs according to two embodiments of the invention,
6 either a short length, rotatable jig and a single long jig plate suitable for the entire
7 head ;

8 Figure 3 is a perspective view of a cylinder head, intact bolts and a
9 broken bolt awkwardly positioned adjacent a vehicle firewall;

10 Figure 4 is an exploded top view showing the short length jig of Fig. 2
11 aligned with the head of Fig. 3 and further illustrating a sequence of pilots and rotary
12 tool pairs used to remove and replace the broken stud; and

13 Figure 5 is a perspective view of a vehicle engine compartment
14 requiring exhaust stud extraction using a preferred embodiment of the invention to
15 remove the broken stud.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

With reference to Fig. 1, a conventional prior art technique involves a labor intensive removal of a cylinder head 12 from the vehicle 4 for repair on the bench including use of a drill press 5 and then a re-installation of the head on the vehicle, including use of new head gaskets.

With reference to Figs. 2-5, embodiments of the invention are illustrated for ease of repair on the bench or the head can remain in the vehicle and increasing productivity by increasing the efficiency of the process.

In either instance, an alignment block 10 removeably attaches to a cylinder head 12 and aids in providing a precise guide to efficiently remove a broken threaded fastener 30 such as the broken threaded end 14 of a stud 30 or cap screw 30b in a stud bore 16 of the cylinder head 12. The invention also allows for the preparation of the stud bore 16 for insertion of a replacement fastener 54.

As shown in Fig. 2, alignment block members 18 are provided and which are adapted to a particular cylinder head 12 having known pre-determined spacing of studs 30 (although Chevrolet typically uses cap screws 30b) fit to intact stud bores 16. A short length alignment member or block 10a is adapted with a minimum of three holes 20. The holes 20 are spaced to fit a particular cylinder head 12. A head from a particular line of Ford Motors heads will have one pattern 33 and those from a different Ford engine or those from a Chevrolet engine will have a different spacing. There are a finite number of engine and head patterns 22. As shown in Fig. 2, a short block 10a fits a stud pattern 22 of a Chevrolet 350 cylinder head, or another cylinder head carrying the same stud pattern 22. Similarly, a larger

1 full length alignment block 10b can be implemented and which extends along the
2 entire head 12. Any one of the holes 20 of an alignment block 10 can act as a pilot
3 port 24 as a broken stud 14 may appear at any one of the locations on the head.
4 Other combinations of alignment blocks can be provided having lesser or greater
5 numbers and arrangements of holes 20.

6 As shown in Fig. 3, one can see that after removal of the exhaust
7 manifold and any other interferences, the broken threaded end 14 is typically the last
8 stud nearest a firewall 26.

9 With reference to Fig. 4, a series of steady pilot and rotary tool pairs 28
10 (A-C) correspond with the pilot port 24, and removeably attach to the pilot port 24 for
11 removal of the broken threaded end 14 and preparation of the stud bore 16 for a
12 replacement stud 54.

13 The alignment block 10 acts as a base plate and securely attaches to a
14 clean surface of the cylinder head 12. At least two holes 20 in the alignment block
15 10 fit over two sound or intact studs 30, or intact stud bores 16, while the pilot port
16 24 aligns over the broken stud 14. A short alignment block 10 is shown and is
17 illustrated with at least one threaded pilot port 24. All three holes may be threaded
18 (two outside holes shown for illustration) so as to alternatively acting as a pilot port
19 24 or as a mere bolting port 25 (middle hole shown with dotted lines for an optional
20 threaded port 24, or the solid line option for a mere bolting port 25). Accordingly, a
21 bolting / pilot port 25,24 can include a bolting pilot 26 for close fit to an intact stud
22 bore 16 and stud 30a or cap screw 30b for precise aligning of the alignment block
23 10. Optionally, the alignment block 10 may have only one pilot port 24, and at least

1 two bolting ports 25 (illustrated with one bolting / pilot port 25,24 and one solely
2 acting as a bolting port 25) which are sized to the existing and intact studs. Such an
3 alignment block would be suitable only for repair at one stud location.

4 As shown, the alignment block 10 is secured to each of the two intact
5 studs 30, or stud bores 16 with suitable means, such as a nut 31, or where the intact
6 stud has already been removed then with a cap screw 30b or bolt (not shown),
7 respectively.

8 The pilot port 24 in the block 10 accepts a series of pilot and rotary tool
9 pairs (also shown in Fig. 4). Two pairs (A,B) aid in the removal of the broken stud,
10 while a third pair (C) prepares the stud bore for a replacement fastener 54.

11 The first pair of tools (A) is a milling pilot 34 and an end mill 36. This
12 tool pair (A) is used to remove a small amount of the broken threaded end 14,
13 squaring off the exposed end of the broken threaded end 14 for preparation for the
14 next step. The second pair of tools (B) is a drilling pilot 40 and a drill bit 42. Precise
15 drilling can commence at the milled face. This tool pair (B) allows the broken
16 threaded end 14 to be drilled out of the head. Preferably, a left-hand (LH) drill bit is
17 used to aid in removal of the broken threaded end 14. Usually the technician will
18 note the milling and drilling depth due to a change in resistance, however, depth
19 gauges or tools of limited length may be used to avoid over drilling.

20 Clearly in some cases, early in the drilling step, the LH bit will break
21 the broken stud free of the head and extract it without the need for further repair. In
22 such cases, only a replacement fastener 54 need be re-installed. However typically,
23 the broken threaded end 14 will not yield so easily. Accordingly, the drill bit 42 drills

1 out the broken threaded end 14 and at least a portion of the threads of the stud bore
2 16, resulting in an oversize hole.

3 Thus, the third and final tool pair (C) is a tapping pilot 46 and a tap 48.
4 The tap 48 is slowly rotated down into the now empty stud bore 16, re-threading the
5 stud bore 16 to allow for the insertion of a threaded coiled insert 50, such as a Heli-
6 coilTM, which fits the oversized threaded stud bore 16 and accepts a new standard
7 size stud 30b. It is possible to use a custom stud having an oversized root diameter
8 for threading into the oversize hole, but is more usual to use the insert and a
9 standard stud 30.

10 Each pilot 34,40,46 is secure as it threads into the pilot port 24 to
11 ensure the correct alignment of its corresponding rotary tool 36,42,48. The tool pairs
12 (A), (B), and (C) ensure the drilling and tapping are precise and permit reinstallation
13 of the intact stud and exhaust manifold after repair. The rotary tools 36,42,48 attach
14 to a rotary drive tool (not shown), such as a drill.

15 Referring back to Fig. 2, an alternative embodiment of the invention is
16 to have a longer or even a full length alignment block 10 with enough holes 20 to
17 provide access to all stud bores 16 in the cylinder head 12. Similarly, this option
18 provides at least two holes 20 for securing the block 10 to the cylinder head 12,
19 while all other holes 20 align over other intact or broken studs 14. All holes 20 can
20 act as pilot ports 24 allowing the series of pilots and rotary tool pairs (A)-(C) to
21 access any one of the stud bores 16 in the cylinder head 12.

22 The process for in-the-vehicle repair is best shown in Fig. 5. To attach
23 the alignment block 10 to the cylinder head 12, an exhaust manifold is removed to

1 reveal the cylinder head 12 containing the broken stud 14, as well as the intact studs
2 30. Once the exhaust manifold is removed the surface of the cylinder head 12 may
3 be cleaned of residual gasket material as necessary. As previously described, the
4 alignment block 10 is mounted to the cylinder head 12 such that the pilot port 24 is
5 over the broken stud 14. The other 20 holes are fit with bolting pilots 25 as
6 necessary secured to intact studs or stud bores 30 using suitable bolts.

7 The milling pilot 34 is first threaded into the pilot port 24. The mill 36 is
8 installed in a rotary drive tool (not shown). The mill 36 is stabilized by the milling
9 pilot 34 and the rotary drive tool to protect the stud bore 16 from damage by
10 ensuring the broken threaded end 14 is milled along its major axis. The milling pilot
11 34 accurately guides the mill 36 such that it is in square and axial alignment with the
12 broken threaded end 14. Once the accessible surface of the broken threaded end
13 14 is relatively flat, or concave, the mill 36 and then milling pilot 34 are removed from
14 the pilot port 24.

15 The drilling pilot 40 is now threaded into the pilot port 24 to replace the
16 milling pilot 34. The drill bit 42 is installed in the rotary drive tool. The stud bore 16
17 is protected and the drill bit 42 is guided as described above for the milling process.
18 The drill bit 42 is preferably left-handed allowing the bit 42 to aid in an early
19 extraction of the broken threaded end 14 as discussed previously for extraction of a
20 broken stud 14 without the need for further drilling or the conventional extraction
21 tool.

22 In cases where the stud bore 16 is drilled, the drill bit 42 and drilling
23 pilot 40 can be removed from the pilot port 24.

1 The tapping pilot 46 is now threaded into pilot port 24. The tap 48,
2 such as a Heli-coil™ STI tap, is rotated into the tapping pilot 24 and carefully rotated
3 down into the oversize stud bore 16 using an appropriate socket and ratchet, or
4 other similar drive tool. A forward and backward motion of the tap 48 as it is slowly
5 rotated into the stud bore 16 creates new threads along the stud bore 16. Once the
6 stud bore 16 has been re-threaded, the cuttings are cleared away and the tap 48
7 and tapping pilot 46 are removed from the pilot port 24.

8 The tap 48 creates oversized threads in the stud bore 16. In such a
9 situation, a coiled insert 50, such as a commercially available Heli-Coil™, is
10 threaded down into the newly threaded stud bore 16, the coiled insert 50 having
11 outer threads matching the new threads and having inner threads matching a
12 replacement fastener 54.

13 A suitable hand tool 51 is employed to drive the Heli-coil™ into the
14 threaded stud bore 16. The coiled insert 50 accommodates a standard bolt or stud.
15 The alignment block 10 is removed from the cylinder head 12 and a new, intact stud
16 is installed in the rehabilitated stud bore 16. One could also remove the alignment
17 block 10 before inserting the Heli-coil™ as this is a matter of convenience and
18 mechanic preference.